



Los Angeles Chamber of Commerce **Health Policy Council**

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Federal Issues

- Budget deficit
- Health care reform
- Medicare payment shortfalls (\$3.9 billion – 2011)
- Election year
- Lame duck session





State Issues

- State budget and deficit / issues
- Ballot initiatives
 - Consumer Watchdog rate regulation
 - SEIU – charity care and pricing
 - Governor
 - Others
- AB 52 (Feuer)





State Issues (continued)

- Medi-Cal (\$4.6 billion – 2011)
- Health care reform
 - CHBE
 - January 1, 2014
 - January 1, 2017
 - Private sector marketplace
 - Train wreck



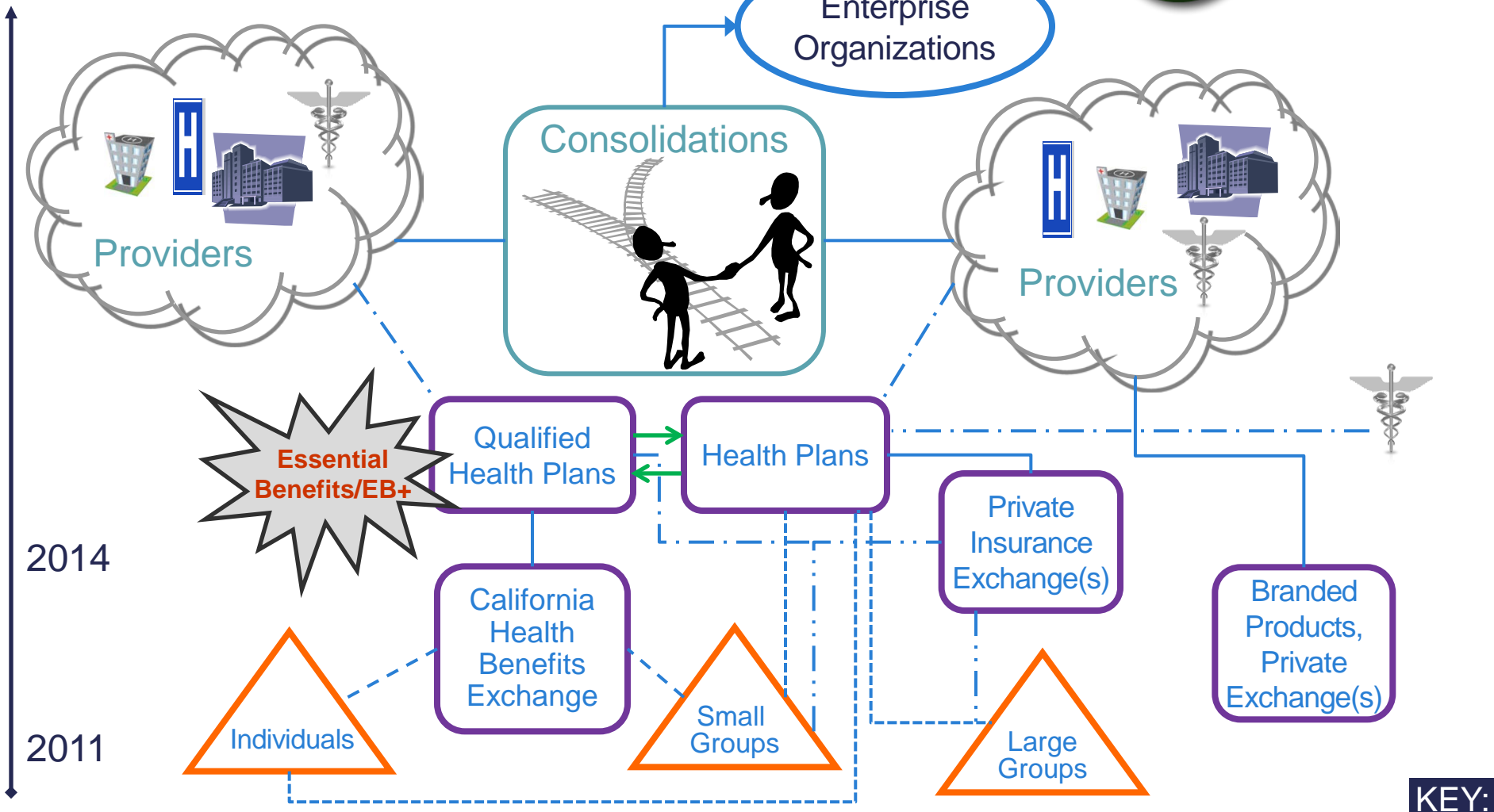
State Issues (continued)














- Cost shift (hidden tax)
- Agents of change
 - Starvation
 - Incentives
 - Governmental mandates





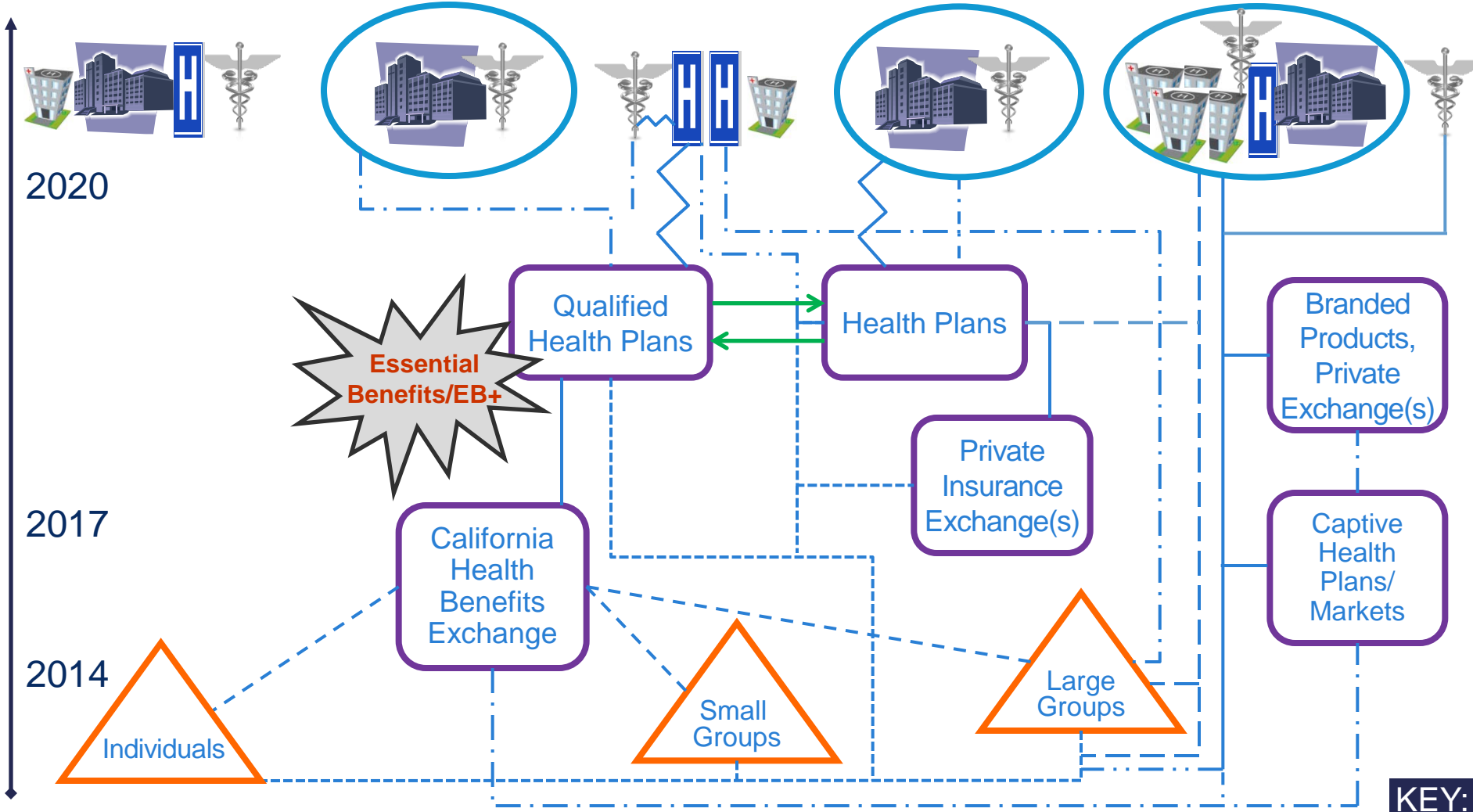
Health Care Financing and Delivery Under Health Care Reform
















- KEY:**
-  Purchasers
 -  Enterprise Organizations
 -  Health Plans or Exchanges
 -  Hospital or Small System
 -  Large System
 -  Physicians or Physician Group
 -  Independent Hospital
 -  Contracts
 -  Enrollment through payers
 -  Enrollment through CHBE
 -  Direct Contracts
 -  Mergers, consolidations, joint ventures
 -  Self-insured options



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Health Care in the Future

